



NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting (the “**Meeting**”) of the holders (“**Shareholders**”) of common shares (“**Shares**”) of **Legend Power Systems Inc.** (the “**Company**”) will be held in the Company’s offices at **1480 Frances Street, Vancouver, British Columbia** on **Thursday, May 11, 2017 at 10:00 a.m.** for the following purposes (which are further described in the Company’s information circular (“**Circular**”) available on its website at www.legendpower.com and on SEDAR at www.sedar.com):

1. Receive and consider the Report of the Directors.
2. Receive and consider the financial statements of the Company for the financial year ended September 30, 2016 together with the auditor’s report thereon.
3. Set the number of directors for the ensuing year. See “Election of Directors” in the Circular.
4. Elect directors for the ensuing year. See “Election of Directors” in the Circular.
5. Appoint an auditor for the ensuing year and authorize the Board of Directors to approve the remuneration to be paid to the auditor. See “Appointment of an Auditor” in the Circular.
6. Ratify and approve the Company’s Stock Option Plan and authorize the directors to make such changes to the Plan as may be required by the TSX Venture Exchange without further Shareholder approval. See “Particulars of Other Matters to be acted Upon – Continuation of Stock Option Plan” in the Circular.
7. Transact such other business as may properly come before the meeting.

Shareholders are reminded to read the Circular before voting and, if unable to attend the Meeting in person, to complete and return the enclosed Proxy (or Request for Voting Instructions, a “**VIF**”) in accordance with its instructions (or vote online). Unregistered Shareholders must return their completed VIFs in accordance with the instructions given by their financial institution or other intermediary that sent it to them (or vote online).

DATED this 3rd day of April, 2017

ON BEHALF OF THE BOARD OF DIRECTORS

(signed) **RANDY G. BUCHAMER**
President & CEO

These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the issuer or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.