



## **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN THAT** the Annual General Meeting (the “**Meeting**”) of the holders (“**Shareholders**”) of common shares (“**Shares**”) of **Legend Power Systems Inc.** (the “**Company**”) will be held in the Company’s offices at **1480 Frances Street, Vancouver, British Columbia** on **Wednesday, August 17, 2016** at **10:30 a.m.** for the following purposes (which are further described in the Company’s information circular (“**Circular**”) available on its website at [www.legendpower.com](http://www.legendpower.com) and on SEDAR at [www.sedar.com](http://www.sedar.com)):

1. Receive and consider the Report of the Directors.
2. Receive and consider the financial statements of the Company for the financial year ended September 30, 2015 together with the auditor’s report thereon.
3. Set the number of directors for the ensuing year. See “Election of Directors” in the Circular.
4. Elect directors for the ensuing year. See “Election of Directors” in the Circular.
5. Appoint an auditor for the ensuing year and authorize the Board of Directors to approve the remuneration to be paid to the auditor. See “Appointment of an Auditor” in the Circular.
6. Ratify and approve the Company’s Stock Option Plan and authorize the directors to make such changes to the Plan as may be required by the TSX Venture Exchange without further Shareholder approval. See “Particulars of Other Matters to be acted Upon – Continuation of Stock Option Plan” in the Circular.
7. Transact such other business as may properly come before the meeting.

Shareholders are reminded to read the Circular before voting and, if unable to attend the Meeting in person, to complete and return (or vote online) the enclosed Proxy (or Request for Voting Instructions, a “**VIF**”) in accordance with its instructions. Unregistered Shareholders must return (or vote online) their completed VIFs in accordance with the instructions given by their financial institution or other intermediary that sent it to them.

**DATED** this 11<sup>th</sup> day of July, 2016

### **ON BEHALF OF THE BOARD OF DIRECTORS**

(signed) **RANDY G. BUCHAMER**  
President & CEO

*As permitted by the “Notice and Access” provisions of the Canadian securities administrators, the Circular is available on the Company’s website and on SEDAR and has not been mailed to Shareholders. Shareholders may obtain, without any charge to them, a paper copy of the Circular (and the audited financial statements and related management’s discussion and analysis for the Company’s last financial year and any other documents referred to in the Circular) and further information on Notice and Access by contacting the Company as follows:*

**e-mail:**  
[info@legendpower.com](mailto:info@legendpower.com)

**telecopier:**  
(+1) 604-420-1533

**telephone:**  
(+1) 604-420-1500  
(collect calls accepted)

**mail:**  
1480 Frances Street  
Vancouver, BC V5L 1Y9  
Canada

*Requests for paper copies of the Circular (and any other related documents) must be received by no later than 12:00 noon (Vancouver time) on Tuesday, August 2, 2016 in order for Shareholders to receive paper copies of such documents and return their completed Proxies or VIFs by the deadline for submission of 10:30 a.m. (Vancouver time) on Monday, August 15, 2016.*